
LOST CREEK FARMS METROPOLITAN DISTRICT

Notice of Special Meeting

Friday, December 3, 2021

11:00 A.M.

654 Delechant Court, Erie, CO

and

<https://us02web.zoom.us/j/85052768366?pwd=VIQ3ZFFDOFYxTIUyOXo0bTlCMG91dz09>

Meeting ID: 850 5276 8366

Passcode: 792271

Or

Dial-In: 1-346-248-7799

Board of Directors

Position

Term

David B. Ware

President

May 2023

Brian J. Greenman

Treasurer

May 2023

David Michael Spahr

Secretary

May 2022

Frederick Goldmeyer

Assistant Secretary

May 2023

Patrick J. Murphy

Assistant Secretary

May 2022

NOTICE PURSUANT TO § 32-1-903(3), C.R.S., the Board of Directors of LOST CREEK FARMS METROPOLITAN DISTRICT (the “District”) intends to make a final determination to issue and refund general obligation indebtedness consisting of its Series 2021 Loan in the maximum principal amount of \$1,900,000 for the purpose of refunding its existing general obligation indebtedness and paying or reimbursing the costs of public improvements for the District; such loan to be secured by a lien on the Pledged Revenue, including a debt service mill levy imposed upon all taxable property within the District, and in connection therewith, adopt an authorizing resolution approving the form of financing documents including a Loan Agreement with Great Western Bank; a Promissory Note evidencing the Series 2021 Loan issued by the District to Great Western Bank; and Refunding Escrow Agreement with and UMB Bank, n.a., and all other financing documents necessary and related to the District’s issuance of the Series 2021 Loan.

AGENDA

1. Call To Order/Declaration of Quorum
2. Directors Matters/Disclosure Matters
3. Approval of/Additions To/Deletions From the Agenda
4. Public Comment For Matters Not on Agenda

5. Approval of Minutes
 - a. Consider Approval of the October 29, 2021 Special Meeting Minutes (enclosed)
6. Financial Matters
 - a. Consider Approval of Sherman & Howard Bond Counsel Engagement (enclosed)
 - b. Consideration and Approval of an Authorizing Resolution Approving the Issuance of Lost Creek Farm Metropolitan District's Series 2021 Loan and in connection therewith, approving the following and authorizing the execution of the same: (i) Loan Agreement with Great Western Bank; (ii) Lost Creek Farms Metropolitan District Promissory Note evidencing the Series 2021 Loan issued by the District to Great Western Bank; (iii) Refunding Escrow Agreement with and UMB Bank, n.a.; (iv) and all other financing documents related to the issuance of the Series 2021 Loan (enclosed)
7. Legal Matters
 - a. Consider Proposal of Public Alliance LLC for District Management Services (enclosed)
 - b. Consider Agreement for Consulting Services with MuniCap, Inc. for Series 2021 Loan External Financial Advisor Services (enclosed)
 - c. Consider WIPFLI LLP 2021 Auditor Engagement (enclosed)
 - d. Consider Election Services Agreement with Community Resource Services of Colorado, LLC (enclosed)
8. Other Business
9. Adjourn